

Practice Enhancement Through
Clinically Correct Documentation and Coding
2024 Curriculum

Care Management in Primary Care:
Performing Transitional Care Management to
Manage the Hospital to Home Journey

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Transitional Care Management (MDM Based on 2 of 3 Components)

E/M LEVEL, MDM	NUMBER AND COMPLEXITY OF PROBLEMS ADDRESSED	AMOUNT AND/OR COMPLEXITY OF DATA TO BE REVIEWED AND ANALYZED (Each unique test, order, or doc. reviewed counts)	RISK OF COMPLICATIONS, and/or MORBIDITY/MORTALITY OF PATIENT MANAGEMENT
99495 Moderate MDM	<p style="text-align: center;">MODERATE NUMBER AND COMPLEXITY</p> <ul style="list-style-type: none"> One or more chronic illnesses with exacerbation, progression, or treatment of side effects 2 or more chronic stable illnesses New prob w/ uncertain prognosis Acute illness with systemic symptoms Acute complicated injury 	<p style="text-align: center;">(Must Meet 1 of 3 Categories: Moderate)</p> <p><u>Category 1:</u> Tests, documents, historian (any 3)</p> <ol style="list-style-type: none"> *Review of prior external note(s) from EACH unique source *Review results of EACH unique test *Order of EACH unique test Assessment requiring an independent historian. <p style="text-align: center;">OR</p> <p><u>Category 2:</u> Independent interpretation of tests</p> <ul style="list-style-type: none"> Independent interpretation of tests performed by another provider (not separately billed) 	<p>Moderate risk of morbidity from additional tests/treatment</p> <p>Consider:</p> <ul style="list-style-type: none"> Rx mgmt., Discussion regarding minor surgery w/ patient or procedure risk factors Discussion regarding elective major surgery w/o risk factors Diagnosis or treatment significantly limited by social determinants of health
99496 High MDM	<p style="text-align: center;">HIGH NUMBER AND COMPLEXITY</p> <ul style="list-style-type: none"> 1 or more chronic illness with severe exacerbation, progression, or treatment side effects Acute/chronic illness that may pose threat to life or bodily function 	<p style="text-align: center;">OR</p> <p><u>Category 3:</u> Discussion of management or test interpretation</p> <ul style="list-style-type: none"> Discuss mgmt./interpretation of test with another provider (not separately billed) <p style="text-align: center;">(Must Meet 2 of 3 Categories: High)</p>	<p>High risk of morbidity from additional diagnostic testing or treatment</p> <p>Consider: Drug therapy req. intensive monitoring for toxicity, Decision regarding hospital care (admit/escalate), Decision regarding elective major surgery w/ patient and/or procedure risk factors, Decision to de-escalate care/decide DNR due to poor prog, IV controlled substance use</p>

2024 Stars/ACO Quality Metrics (10.2023)

Measure	Program		Star Category & Weight		Thresholds <small>10/17/2023</small>	
	Stars	ACO	Part C or D?	Weight	4 Star	5 Star
Care for Older Adults - Medication Review	✓		C	1	93%	98%
Care for Older Adults - Pain Assessment	✓		C	1	91%	96%
Medication Adherence for Diabetes	✓		D	3	88%	90%
Medication Adherence for Hypertension (RAS)	✓		D	3	89%	91%
Medication Adherence for Cholesterol (Statins)	✓		D	3	89%	93%
TRC: Medication Reconciliation Post-Discharge	✓	✓	C	0.5	68%	82%
TRC: Patient Engagement After Inpatient Discharge	✓		C	0.5	64%	78%
Follow-Up After ED Visit for MCC	✓		C	1	60%	68%
Plan All-Cause Readmissions	✓		C	1	10%	8%
Osteoporosis Management in Women w/ Fracture	✓		C	1	55%	71%
Statin Use in Persons with Diabetes	✓		D	1	88%	92%
Diabetes Care - Eye Exam	✓		C	1	73%	81%
Diabetes Care - Blood Sugar Controlled	✓	✓	C	3	80%	87%
Breast Cancer Screening	✓	✓	C	1	71%	79%
Colorectal Cancer Screening	✓	✓	C	1	71%	80%
Controlling Blood Pressure	✓	✓	C	3	74%	82%
Statin Therapy for Cardiovascular Disease	✓	✓	C	1	86%	90%
Reducing the Risk of Falling		✓				
Depression Screening		✓				
Influenza Immunization		✓				
Tobacco Screening and Cessation Intervention		✓				